



Veracyte Investor Presentation

June 2024



Forward-looking statements and disclaimer

This presentation contains forward-looking statements, including, but not limited to our statements related to our plans, objectives, and expectations (financial and otherwise), including with respect to 2024 financial and operating results; statements regarding the expected benefits of the acquisition of C2i Genomics; and our intentions with respect to our tests and products, for use in diagnosing and treating diseases, in and outside of the United States. Forward-looking statements can be identified by words such as: “appears,” “anticipate,” “intend,” “plan,” “expect,” “believe,” “should,” “may,” “will,” “enable,” “positioned,” “offers,” “designed” and similar references to future periods. Actual results may differ materially from those projected or suggested in any forward-looking statements. These statements involve risks and uncertainties, which could cause actual results to differ materially from our predictions, and include, but are not limited to: our ability to launch, commercialize and receive reimbursement for our products; our ability to execute on our business strategies relating to the C2i Genomics acquisition, integration the business and realize expected benefits and synergies; our ability to demonstrate the validity and utility of our genomic tests and biopharma and other offerings; our ability to continue executing on our business plan; our ability to continue to scale our global operations and enhance our internal control environment; the impact of the war in Ukraine, and other regional conflicts, on European economies and energy supply, as well as our facilities in France; the impact of foreign currency fluctuations, increasing interest rates, inflation, potential government shutdowns and turmoil in the global banking and finance system; and the performance and utility of our tests in the clinical environment. Additional factors that may impact these forward-looking statements can be found under the caption “Risk Factors” in our Annual Report on Form 10-K filed on February 29, 2024, and our Quarterly Report on Form 10-Q filed for the three months ended March 31, 2024, filed on May 8, 2024, as well as in other documents that we may file from time to time with the Securities and Exchange Commission. Copies of these documents, when available, may be found in the Investors section of our website at investor.veracyte.com. These forward-looking statements speak only as of the date hereof and, except as required by law, we specifically disclaim any obligation to update these forward-looking statements or reasons why actual results might differ, whether as a result of new information, future events or otherwise.

These forward-looking statements speak only as of the date hereof and, except as required by law, we specifically disclaim any obligation to update these forward-looking statements or reasons why actual results might differ, whether as a result of new information, future events or otherwise.

Veracyte, the Veracyte logo, Decipher, C2i Genomics, and Afirma are registered trademarks of Veracyte, Inc., and its subsidiaries in the U.S. and selected countries.

Our vision is to
transform cancer
care for patients
all over the world



Positioned to serve the global cancer market

>450K

Patients benefitted by our tests

>35

Countries where our tests are offered

35

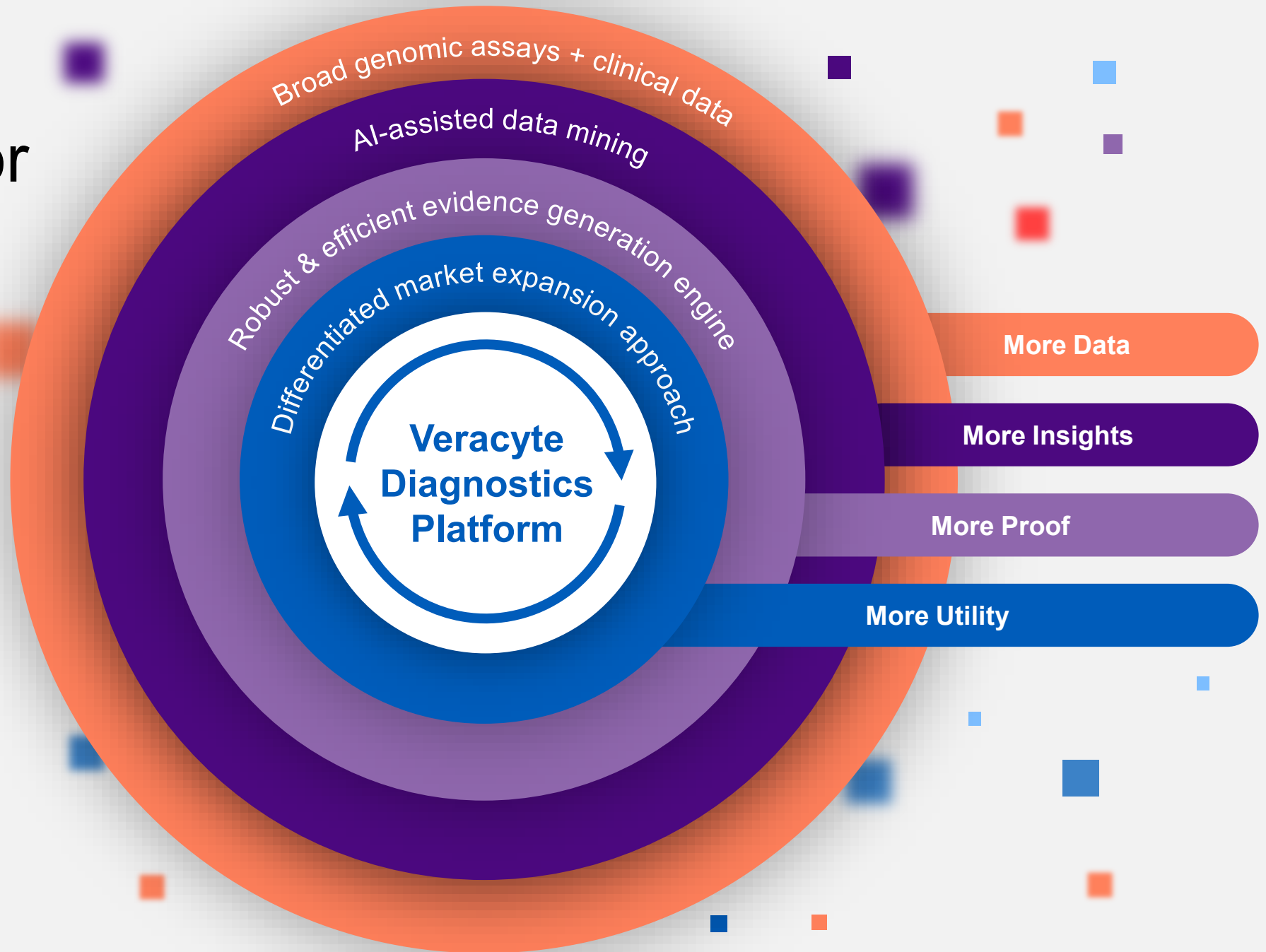
Active clinical trials

>500

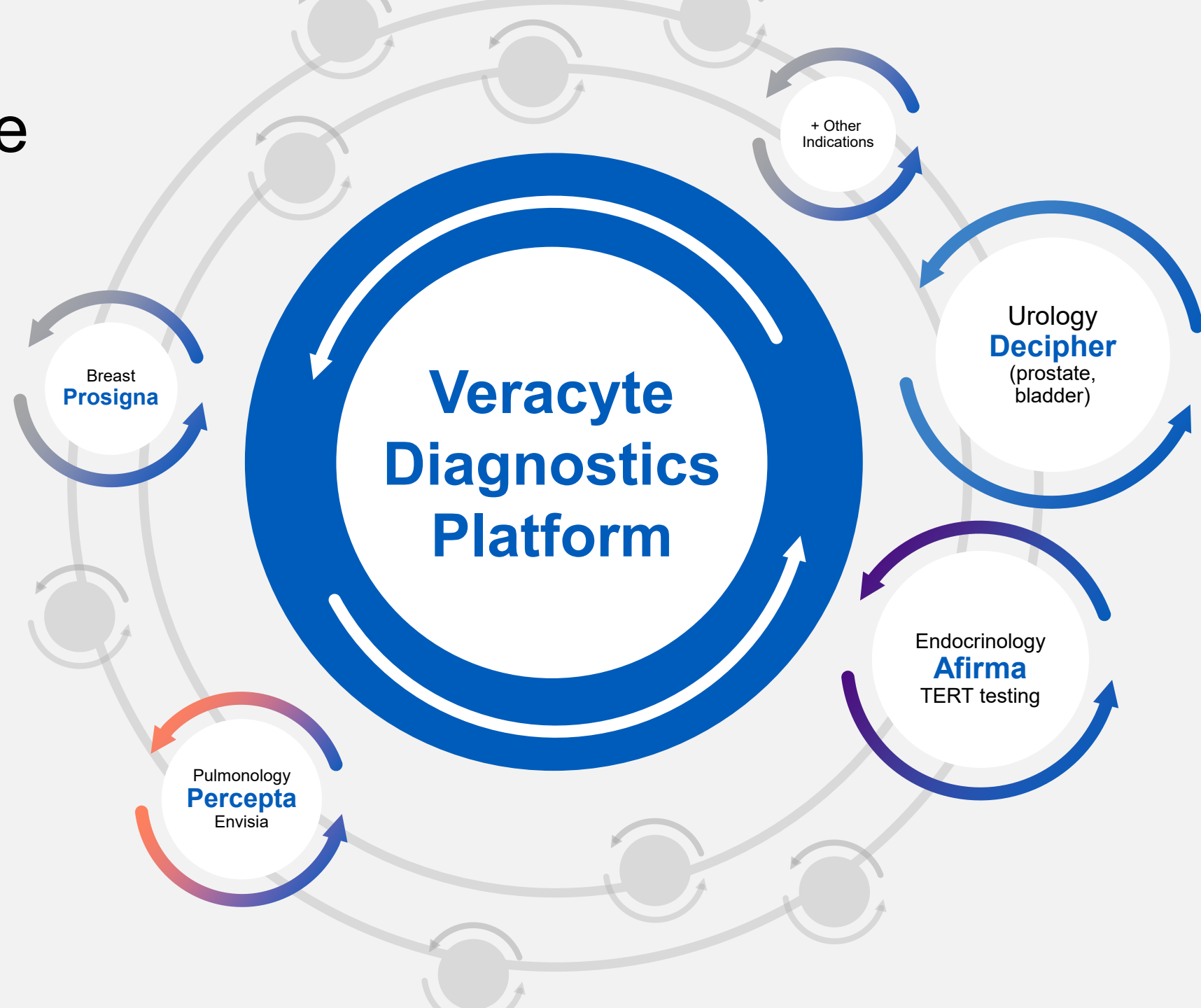
Publications utilizing our tests



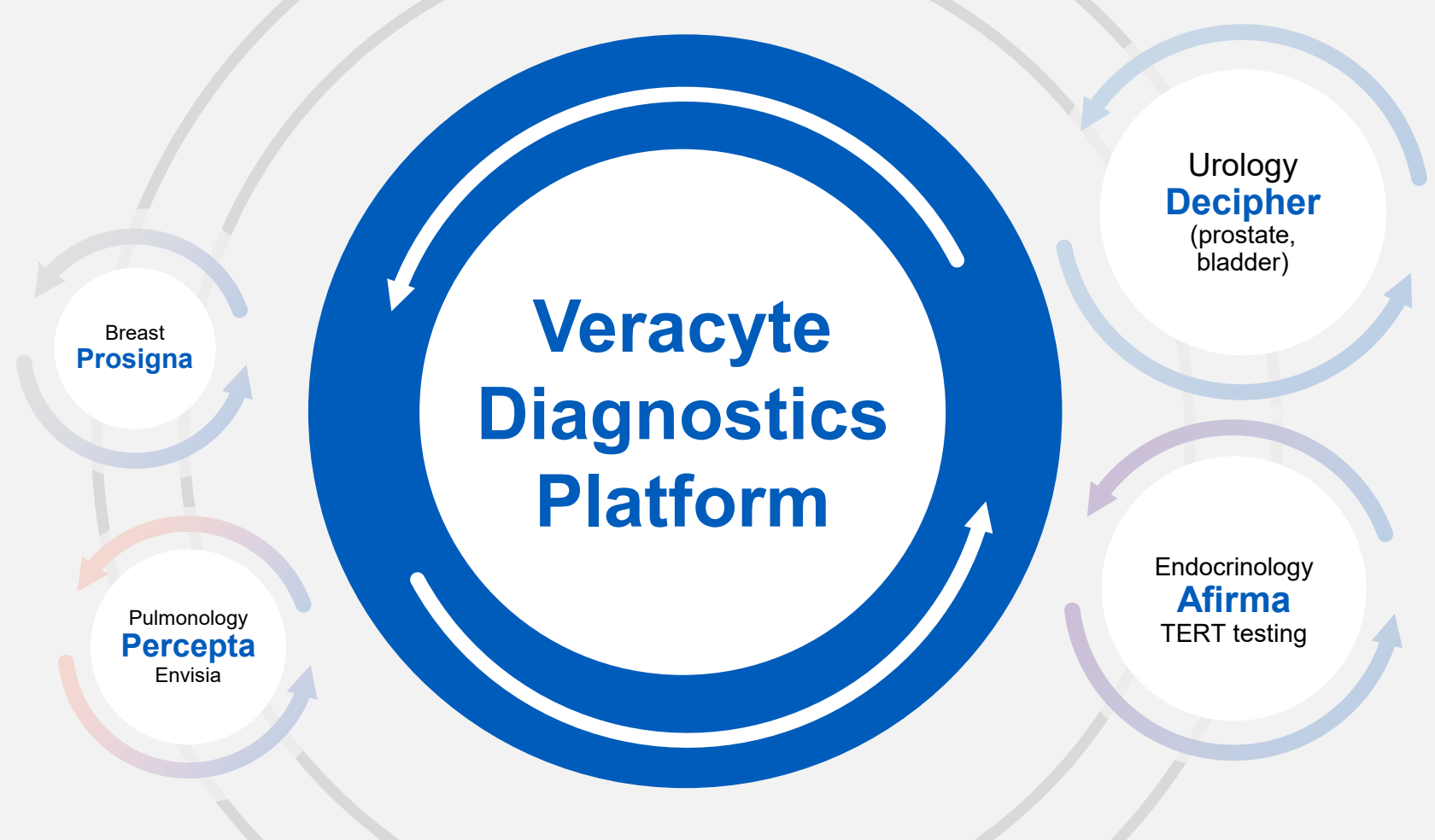
A novel platform for growth



That is extensible
and repeatable



To serve more of the cancer care continuum



The cancer care continuum

- 1 Screening**
(Blood-based MCEd, Nasal Swabs, Imaging, Germline Testing)
- 2 Early Detection and Early-Stage Risk Assessment**
- 3 Diagnosis**
- 4 Prognosis**
- 5 Treatment Selection**
- 6 Treatment Effectiveness**
- 7 Monitoring for Recurrence**

And deliver insights across the patient journey for multiple cancers

PULMONOLOGY

Percepta®

Nasal Swab

Innovative non-invasive test for lung cancer

ENDOCRINOLOGY

Afirma®

Market leader in thyroid cancer diagnostics

UROLOGY

Decipher®

Market leader in prostate cancer prognosis

MULTIPLE CANCERS

Veracyte MRD Assay

(C2i Genomics acquisition)

Address more of the patient journey

The cancer care continuum

1

Screening

(Blood-based MCEd, Nasal Swabs, Imaging, Germline Testing)

2

Early Detection and Early-Stage Risk Assessment

3

Diagnosis

4

Prognosis

5

Treatment Selection

6

Treatment Effectiveness

7

Monitoring for Recurrence

Looking ahead: our strategic growth drivers



Continue to grow
established tests

Afirma®

Decipher®



Expand
geographically

IVD



Solve new
cancer challenges

Nasal Swab



Serve more of the
patient journey

MRD

Afirma®

Market leader in thyroid diagnostics

~275M

Covered lives

>175K

Patients spared an unnecessary surgery

>140

Publications highlighting the clinical validity and utility of Afirma

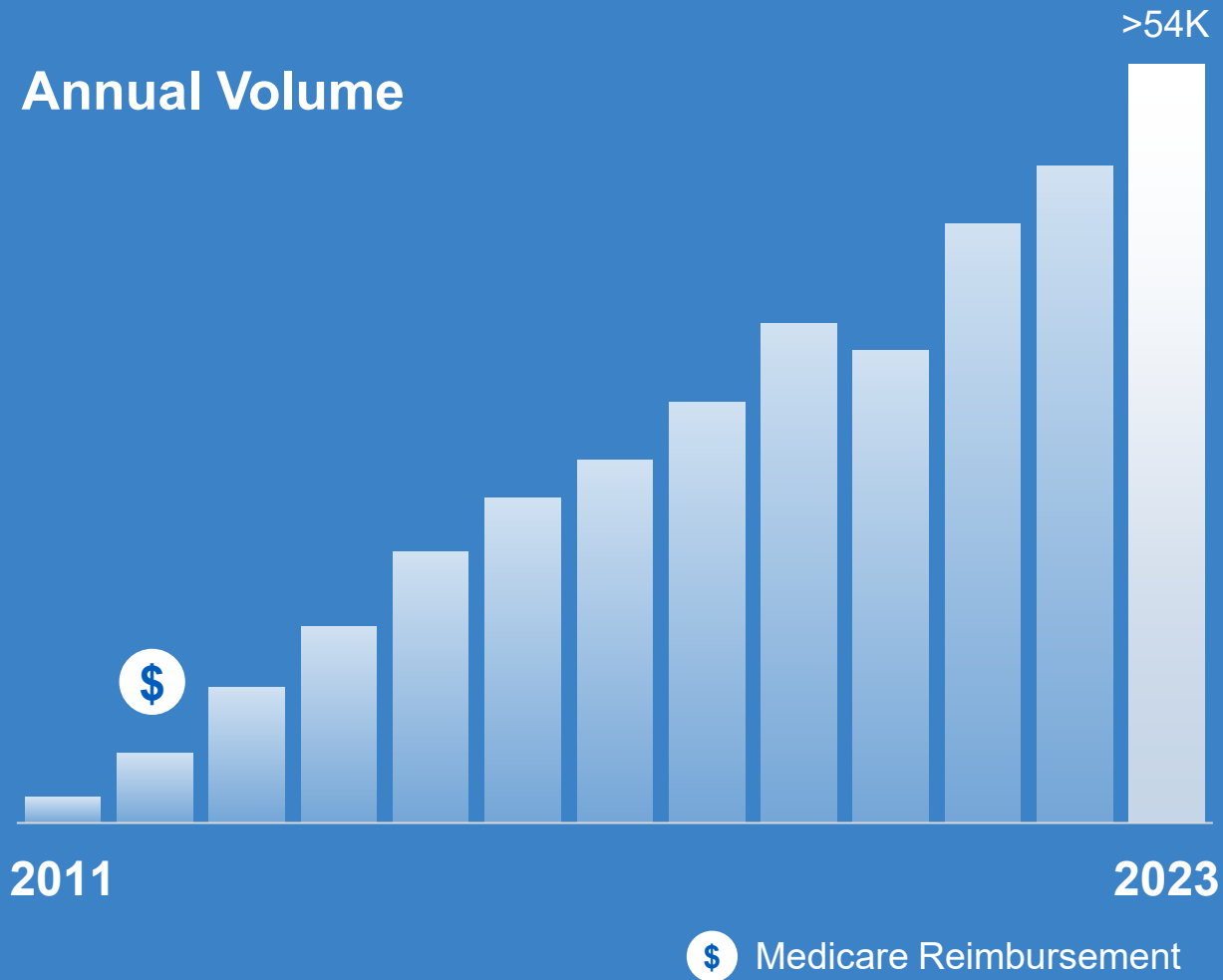
“Physicians want to provide clear answers to their patients, and no one wants to send a patient to surgery who doesn’t need it. Afirma testing gives physicians better information to determine what to do next for patients with thyroid nodules. This may include helping them avoid unnecessary surgery or ensuring more appropriate treatment.”

Joshua P. Klopper, M.D.

Medical Director, Endocrinology, Veracyte

Growing Afirma

Annual Volume



Further penetration and physician conversion



Market expansion including into the Bethesda V population



New test functionality and customer experience improvements

Decipher[®]

Market leader in prostate cancer prognosis & prediction

~200M

Covered lives

>180

Publications

#1

Only gene expression test with Level 1B evidence in NCCN guidelines

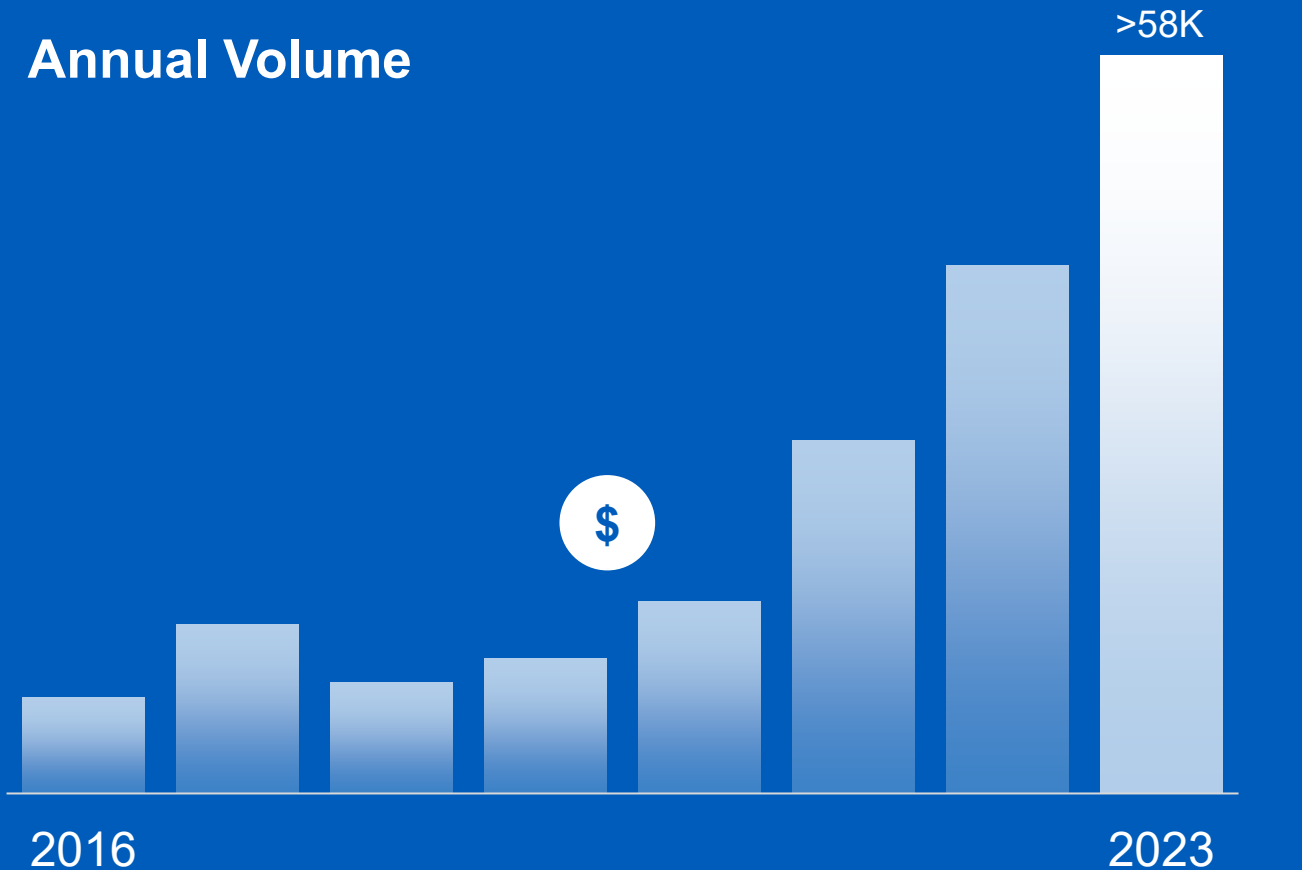
“Selecting a prostate cancer management strategy is a nuanced process, balancing the oncologic benefits of treatments with their impacts on quality of life. The Decipher Prostate test helps us as physicians to make sure the right patients are getting the right treatment at the right time.”

Ashley E. Ross, M.D., Ph.D.

Associate Professor of Urology and
Clinical Director for the Polsky Urological Oncology Center
Northwestern Feinberg School of Medicine

Growing Decipher

Annual Volume



 Biopsy Medicare Reimbursement



Market penetration and physician awareness



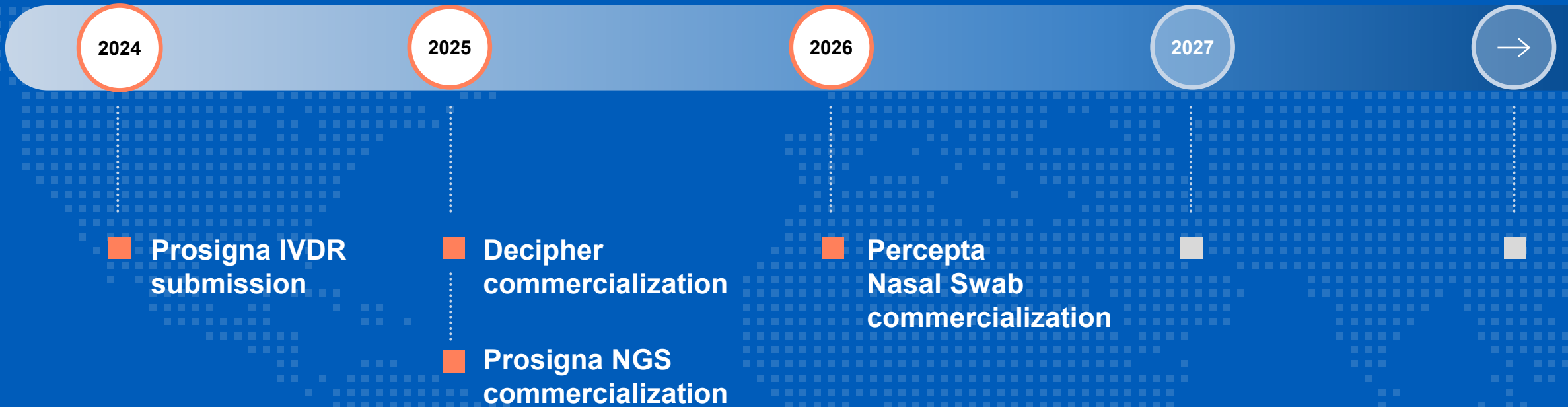
New indications and expanded coverage



Flywheel of evidence generation and claims expansion

EXPAND GEOGRAPHICALLY

IVD roadmap



SOLVE NEW CANCER CHALLENGES

Percepta Nasal Swab: Non-invasive test for risk classifying lung nodules



Veracyte
Diagnostics
Platform



CHEST® JOURNAL

ORIGINAL RESEARCH | ARTICLES IN PRESS

A Nasal Swab Classifier to Evaluate the Probability of Lung Cancer in Patients with Pulmonary Nodules

Carla R. Lamb, MD   • Kimberly M. Rieger-Christ, PhD  • Chakravarthy Reddy, MD • ...

Avrum Spira, MD • Giulia C. Kennedy, PhD  • Peter J. Mazzone, MD • [Show all authors](#) • [Show footnotes](#)

Published: November 27, 2023 • DOI: <https://doi.org/10.1016/j.chest.2023.11.036>

SERVE MORE OF THE
PATIENT JOURNEY

Why MRD?



Access to a
\$20B TAM¹

Leverages existing
specialty sales
channels



Compatible
with Veracyte's
Diagnostics
Platform

Expands across
the cancer care
continuum



Veracyte MRD Platform

SERVE MORE OF THE PATIENT JOURNEY

A differentiated WGS-based approach to MRD



Less blood



Faster results



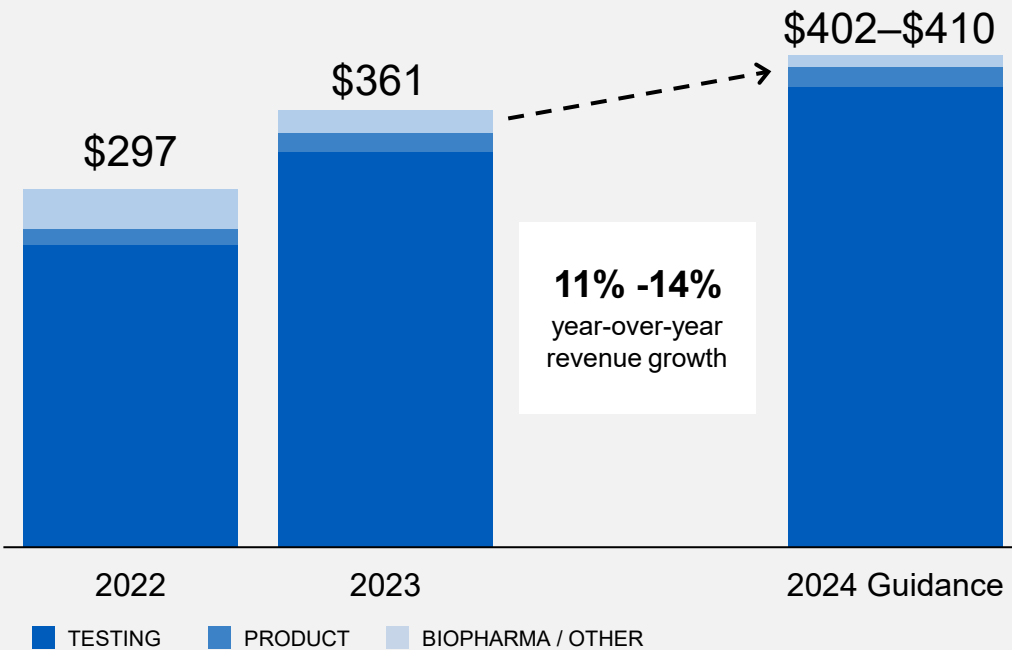
Earlier detection



Better outcomes

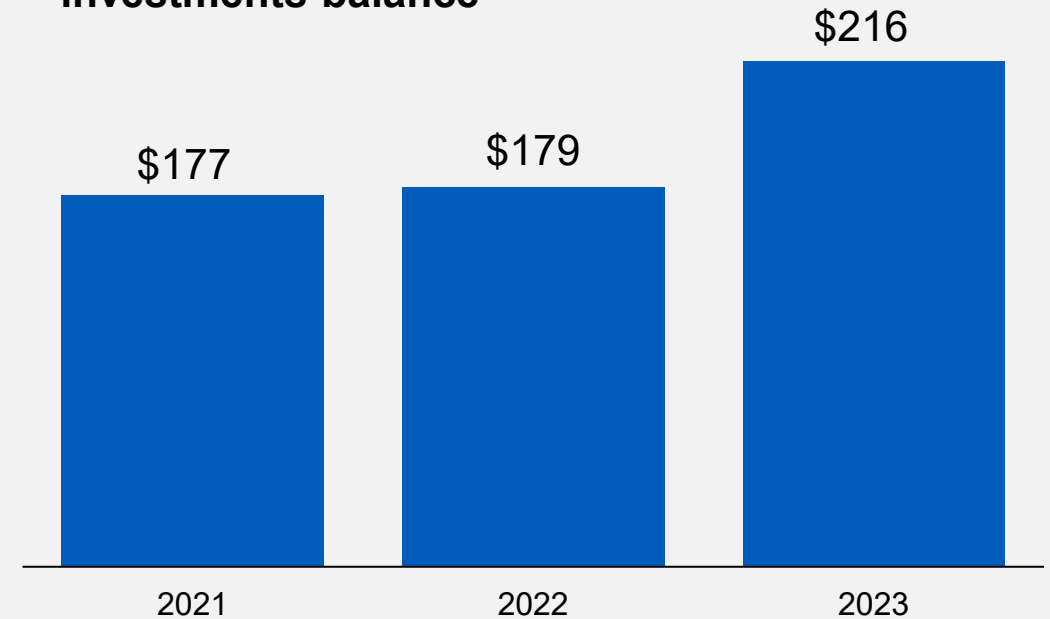
Profitable growth driven by our proven platform

Total revenue^{1,3}



15% to 18% expected growth in testing and product revenue in 2024³

Cash and short-term investments balance^{2,3}



2024 ending cash balance of \$236M to \$240M^{2,3}

ESG Highlights

We believe exceptional cancer care begins with exceptional diagnostics. To do anything exceptionally requires an overarching sense of responsibility, and solidifying our commitment to ESG is a natural next step as we execute our corporate strategy.



TOP WORK PLACES 2014-2023
San Francisco Chronicle
Veracyte is a 2023 Top Workplace!
10 Years Running

BRONZE
2023
ecovadis
Sustainability Rating

BEST PLACES TO WORK 2023 WINNER
SAN DIEGO BUSINESS JOURNAL

RECOGNITION



2023
Veracyte
ESG Report

INAUGURAL REPORT

Meet our leadership team



Marc Stapley
Chief Executive Officer



Rob Brainin
Chief Business Officer



Rebecca Chambers
Chief Financial Officer



Phil Febbo
Chief Scientific
& Medical Officer



Steven French
Chief Information Officer



John Leite, Ph.D.
Chief Commercial Officer,
CLIA Business



Annie McGuire
General Counsel &
Chief People Officer



Karen Possemato
SVP, Corporate Marketing &
Communications



**Marie-Claire
Taine, Ph.D.**
GM, IVD Business

Contact Us

INVESTORS

investor@Veracyte.com

MEDIA

media@Veracyte.com

 twitter.com/Veracyte

 linkedin.com/company/Veracyte

 veracyte.com

CORPORATE HQ

6000 Shoreline Court, Ste. 300
South San Francisco, CA w94080
650.243.6300

